

Circulars

Circular

INDEPENDENT ADVICE CIRCULAR IN RELATION TO THE UNCONDITIONAL VOLUNTARY TAKE-OVER OFFER BY FEDERAL LAND DEVELOPMENT AUTHORITY ("OFFEROR") THROUGH MAYBANK INVESTMENT BANK BERHAD TO ACQUIRE ALL THE REMAINING ORDINARY SHARES IN FGV HOLDINGS BERHAD NOT ALREADY OWNED BY THE OFFEROR ("OFFER SHARES") FOR A CASH OFFER PRICE OF RM1.30 PER OFFER SHARE ("OFFER")

CIRCULAR TO SHAREHOLDERS IN RELATION TO THE (I) PROPOSED ACQUISITIONS BY FGV PALM INDUSTRIES SDN BHD ("FGVPI"), AN INDIRECT 72%-OWNED SUBSIDIARY OF FGV HOLDINGS BERHAD ("FGV" OR "COMPANY"), OF THE REMAINING EQUITY INTEREST IN THREE (3) NON-WHOLLY OWNED SUBSIDIARIES OF FGVPI FROM KOPERASI PERMODALAN FELDA MALAYSIA BERHAD ("KPF") FOR A CASH CONSIDERATION OF RM54,696,719 ("PROPOSED ACQUISITIONS 1"); AND (II) PROPOSED ACQUISITIONS BY FELDA HOLDINGS BHD ("FHB"), A WHOLLY-OWNED SUBSIDIARY OF FGV, OF THE REMAINING EQUITY INTEREST IN FIVE (5) NON-WHOLLY OWNED SUBSIDIARIES OF FHB FROM KPF FOR A CASH CONSIDERATION OF RM175,054,633 ("PROPOSED ACQUISITIONS 2") (COLLECTIVELY REFERRED TO AS "PROPOSED ACQUISITIONS")

NOTIFICATION TO SHAREHOLDERS OF FGV HOLDINGS BERHAD IN RELATION TO THE RECEIPT OF NOTICE OF UNCONDITIONAL VOLUNTARY TAKE-OVER OFFER DATED 26 MAY 2025 FROM MAYBANK INVESTMENT BANK BERHAD ON BEHALF OF FEDERAL LAND DEVELOPMENT AUTHORITY

PROPOSED RENEWAL OF SHAREHOLDERS' MANDATE AND PROPOSED NEW SHAREHOLDERS' MANDATE FOR RECURRENT RELATED PARTY TRANSACTIONS OF REVENUE OR TRADING NATURE
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NOTICE TO SHAREHOLDERS OF FGV HOLDINGS BERHAD IN RELATION TO THE UNCONDITIONAL MANDATORY TAKE-OVER OFFER FROM MAYBANK INVESTMENT BANK BERHAD ON BEHALF OF FEDERAL LAND DEVELOPMENT AUTHORITY - NOTICE OF FINAL EXTENSION OF CLOSING DATE

NOTICE TO SHAREHOLDERS OF FGV HOLDINGS BERHAD IN RELATION TO THE UNCONDITIONAL MANDATORY TAKE-OVER OFFER FROM MAYBANK INVESTMENT BANK BERHAD ON BEHALF OF FEDERAL LAND DEVELOPMENT AUTHORITY - NOTICE OF FINAL EXTENSION OF CLOSING DATE

NOTICE TO SHAREHOLDERS OF FGV HOLDINGS BERHAD IN RELATION TO THE UNCONDITIONAL MANDATORY TAKE-OVER OFFER FROM MAYBANK INVESTMENT BANK BERHAD ON BEHALF OF FEDERAL LAND DEVELOPMENT AUTHORITY - NOTICE OF EXTENSION OF CLOSING DATE

INDEPENDENT ADVICE CIRCULAR TO THE HOLDERS OF THE OFFER SHARES IN RELATION TO THE UNCONDITIONAL MANDATORY TAKE-OVER OFFER BY FEDERAL LAND DEVELOPMENT

AUTHORITY ("OFFEROR") THROUGH MAYBANK INVESTMENT BANK BERHAD TO ACQUIRE ALL THE REMAINING ORDINARY SHARES IN FGV HOLDINGS BERHAD ("FGV") ("FGV SHARES") (EXCLUDING TREASURY SHARES) WHICH ARE NOT ALREADY HELD BY THE OFFEROR AND THE PERSONS ACTING IN CONCERT WITH IT, INCLUDING ALL FGV SHARES UNDER FGV'S LONG TERM INCENTIVE PLAN FOR A CASH CONSIDERATION OF RM1.30 PER OFFER SHARE NOTIFICATION TO THE SHAREHOLDERS OF FGV HOLDINGS BERHAD IN RELATION TO THE RECEIPT OF NOTICE OF UNCONDITIONAL MANDATORY TAKE-OVER OFFER FROM MAYBANK INVESTMENT BANK BERHAD ON BEHALF OF FEDERAL LAND DEVELOPMENT AUTHORITY PROPOSED RENEWAL OF SHAREHOLDERS' MANDATE FOR THE EXISTING RECURRENT RELATED PARTY TRANSACTIONS OF A REVENUE OR TRADING NATURE FOR FGV HOLDINGS BERHAD (FGV OR THE COMPANY) AND ITS GROUP OF COMPANIES (FGV GROUP) AND PROPOSED SHAREHOLDERS' MANDATE FOR THE NEW RECURRENT RELATED PARTY TRANSACTIONS OF A REVENUE OR TRADING NATURE FOR FGV GROUP (PROPOSED MANDATES) PROPOSED RENEWAL OF SHAREHOLDERS' MANDATE FOR THE EXISTING RECURRENT RELATED PARTY TRANSACTIONS OF A REVENUE OR TRADING NATURE FOR FGV HOLDINGS BERHAD (FORMERLY KNOWN AS FELDA GLOBAL VENTURES HOLDINGS BERHAD) ("FGV" OR "COMPANY") AND ITS GROUP OF COMPANIES ("FGV GROUP") AND PROPOSED SHAREHOLDERS' MANDATE FOR THE NEW RECURRENT RELATED PARTY TRANSACTIONS OF A REVENUE OR TRADING NATURE FOR FGV GROUP ("PROPOSED MANDATES")